

**Amending Instrument for
National Instrument 21-101 *Marketplace Operation***

1. ***National Instrument 21-101 Marketplace Operation is amended by this Instrument.***
2. ***Item 4 of Exhibit D of Form 21-101F1 is amended by deleting “Such financial statements shall consist, at a minimum, of a balance sheet and an income statement prepared in accordance with, or if the affiliated entity is organized under the laws of a foreign jurisdiction, reconciled with Canadian GAAP.”.***
3. ***This Instrument only applies to periods relating to financial years beginning on or after January 1, 2011.***
4. ***This Instrument comes into force on January 1, 2011.***