

**Change to**  
**Companion Policy 44-102 CP to *National Instrument 44-102***  
***Shelf Distributions***

1. *The change to Companion Policy 44-102CP to National Instrument 44-102 Shelf Distributions is set out in this schedule.*
2. *Section 2.6.1 is changed by adding “for which a consent was not previously filed” after “financial statements incorporated by reference”.*
3. This change becomes effective on May 14, 2013.