

**Changes to
Companion Policy 44-103CP to National Instrument 44-103 Post-Receipt Pricing**

1. *The changes to Companion Policy 44-103CP to National Instrument 44-103 Post-Receipt Pricing are set out in this Schedule.*

2. *Part 3 is changed by adding the following after section 3.4:*

3.5 Marketing Activities - Issuers and investment dealers should also refer to the guidance on marketing activities in Part 6 of the Companion Policy to NI 41-101. While the Instrument has provisions on marketing after a receipt for a final base PREP prospectus, NI 41-101 has general provisions that apply to marketing during the waiting period..

3. *These changes become effective on August 13, 2013.*