

**AMENDMENTS TO**  
**COMPANION POLICY 45-102 RESALE OF SECURITIES**

1. Companion Policy 45-102 Resale of Securities is amended in section 1.9 by removing the reference to “Section 4 of the Alberta Securities Commission Rules” and replacing it with “Section 3.1 of Alberta Securities Commission Rule 45-511 Local Prospectus Exemptions and Related Requirements”.