

**AMENDMENTS TO
National Instrument 45-102 *Resale of Securities***

1. *National Instrument 45-102 Resale of Securities is amended by this Instrument.*
2. *Appendix E is amended by replacing “section 2.1 [Rights offering]” with:*
 - section 2.1 *[Rights offering – reporting issuer]*
 - section 2.1.1 *[Rights offering – stand-by commitment]*
 - section 2.1.2 *[Rights offering – issuers with a minimal connection to Canada].*
3. This Instrument comes into force on December 8, 2015.