

Amendments to National Instrument 45-106 Prospectus and Registration Exemptions

1. National Instrument 45-106 Prospectus and Registration Exemptions is amended by this Instrument.

2. Form 45-106F1 Report of Exempt Distribution is amended by replacing the address of the Alberta Securities Commission with:

Suite 600, 250 – 5th Street SW

Calgary, AB T2P 0R4

3. This instrument comes into force on May 1, 2011.